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Strategy for staff rotation in a Department Store from the perspective of organizational psychology

Estrategia para la rotación de personal en una Tienda Departamental desde la perspectiva de la psicología organizacional

MÁRQUEZ-AMARO, Raymundo†, DE LOS SANTOS-DE DIOS, Raquel Olivia, SÁNCHEZ-TRINIDAD, Rosa del Carmen* and NAHUATT-VALENZUELA, María Isabel

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Abstract

Since the existence of organized groups to develop paid work, there is staff turnover, considered as the action of the collaborator to leave the organization during a determined period that requires a replacement; This absence in the work environment has significantly influenced the development, operation and functioning of organizations. Currently, the private initiative pays more attention to this organizational phenomenon with a view to achieving roots, stability or retention of personnel to create safe and reliable environments with favorable results in the medium and long term. In this sense, the research, based on the case study methodology, provides the results of the implementation of an intervention strategy from the perspective of organizational psychology, to study the rotation of the sales position of a commercial store and indicate its impact. on retention and organizational commitment. For this purpose, a theoretical journey on the topics under study is presented, the situational characteristics of the position are described, the methodological strategy applied, the results and the conclusion on the case under study that allow to make evident the participation of organizational psychology and its contribution to social welfare in the organization.

Rotation, Retention, Environments

Resumen

Desde la existencia de los grupos organizados para desarrollar un trabajo remunerado hay rotación de personal, considerada como la acción del colaborador de abandonar la organización durante un período determinado que requiere un reemplazo; esta ausencia en el entorno laboral ha influido de manera significativa en el desarrollo, la operatividad y el funcionamiento de las organizaciones. Actualmente, la iniciativa privada, presta más atención a este fenómeno organizacional con miras a lograr arraigo, estabilidad o retención del personal para conformar ambientes seguros y confiables con resultados favorables a mediano y largo plazo. En este sentido, la investigación, sustentada en la metodología del estudio de caso, brinda los resultados de la implementación de una estrategia de intervención con perspectiva de la psicología organizacional, para estudiar la rotación del puesto de vendedor de una tienda comercial e indicar su impacto en la retención y el compromiso organizacional. Para tal fin, se presenta un recorrido teórico sobre los tópicos en estudio, se describen las características situacionales del puesto, la estrategia metodológica aplicada, los resultados y la conclusión sobre el caso en estudio que permiten hacer evidente la participación de la psicología organizacional y su contribución en el bienestar social en la organización.

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Rotación, Retención, Ambientes

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Introduction

Organisational psychology can be defined as the discipline that studies the elements of people's behaviour in one of its social spheres, which is also representative of contemporary society: the (Zepeda, 2017). organisation The important functions or tasks performed by a psychologist within an organisation, accordance with the topic of research interest, are: personnel selection, job analysis and staff retention, since turnover requires a recruitment process to cover vacancies caused by the abandonment of the job, analysing the elements and conditions of the vacant position and seeking new ways, in the personnel selection process, to reduce the behaviour of abandonment responsibilities and commitment established by the collaborator in the working relationship with the organisation.

Undoubtedly, the staff or human capital is the great engine of the organisation, and an effective selection of collaborators is decisive to achieve the objectives and goals set, therefore, the organisational psychologist can recommend policies and actions to compensate the work of the collaborators, as well as to ensure their wellbeing, safety and occupational health as part of a motivational or incentive programme; in the same way, he can contribute to the continuous improvement of the working environment with retention strategies that provide stability in the workforce. In this sense, one of the main challenges faced by the organisation is staff turnover, which is defined as the voluntary or involuntary permanent withdrawal from an organisation that can be a problem due to the increased costs of recruitment, selection and training (Robbins, 2017).

One of the focuses of interest for the Human Resources department is to keep employees in the organisation for a considerable time in order to gain stability and provide job security, staff retention according to Chiavenato (2020), for which it is of utmost importance to know the satisfaction of the staff in their stay and participation in the organisation. On the other hand, staff turnover is involved with primary and secondary costs; primary costs are the investments made by the organisation to hire staff and fill vacancies; secondary costs are the costs incurred by the organisation during the time in which the vacancy is filled (Chiavenato, 2020).

In this sense, human resource replacement costs or staff turnover refer to the costs of recruitment, selection, hiring, training, education and separation (Chiavenato, 2020).

There are many causes that can generate staff turnover, one of the main causes is related to the content of the job; that is, the activities of the position and the salaries, when in this relationship there is no correspondence, the collaborator will try to seek a solution to this situation of non-conformity by taking actions or behavioural positions both inside and outside the organisation (Arias, 1990). Another cause of staff turnover is absenteeism, i.e. the employee's action of being absent from some act or function in the organisation, which implies delays in the working day; however, it is not only related to unjustified absences and delays, it also refers to justified absences, i.e. when the employee communicates with the organisation apologises or argues for his or her delay or absence. However, when the number of absences is high, not only the organisation's revenue may be compromised, but the whole team may be affected. Therefore, it is important to know the possible causes of the behaviour of the employee group of employees in relation absenteeism, both internally and externally.

Similarly, working conditions are important in this issue, when the working environment where the employee works does not meet the minimum expectations or requirements of the job, it generates low levels of satisfaction and, in specific cases, leads to staff turnover.

The most frequent personal reasons for staff turnover are housing problems, lack of childcare facilities, care for sick family members, leaving the country, distance from the workplace and transport problems.

The Department Store under study is an organisation that sells clothes and other articles of clothing; it has an organisational philosophy based on the mission described as "to offer customers products and services of the highest quality, at the right price, in the right environment, seeking their fullest satisfaction through a careful personalised service, where the customer is the reason for its work". In addition to the vision described as "consolidate and maintain the leadership of the business in the competitive market, integrating the objectives of its customers, staff, suppliers and shareholders".

Finally, there are the values: Work, Growth, Social Responsibility and Efficiency.

Regarding the research interest, in 2019, the Department Store had a staff of 230 employees, where it presented a turnover of 40.4% with a total of 137 employees who left the organisation, of which 70 were women and 64 men, with a high school level, single marital status, with a seniority of 1 to 3 months, average age between 24 and 26 years and the three main reasons for leaving were: the search for better income, leaving the job and termination of contract. It is worth noting that, according to Schultz (1994), most of the dissatisfied employees are young single people without family and financial obligations, as they have more freedom to leave their jobs than employees in their 50s with debts and mortgages.

In this sense, in order to be truly motivated and to satisfy their diverse needs, subordinates ask for recognition of their work, constructive and unbiased criticism, personal interest in their daily practices, spaces to present ideas, information about changes before they are implemented, confidence in performance and use of communications (Fernández, 2009). In addition. depending on the employee's performance, incentives can be offered such as: participation in the organisation's profits, earnings and capital, creating an environment that is perceived as rewarding and motivating, treating them as partners and paying good salaries (Garfield, 1992 in Flores et al, 2008).

Finally, for the purposes of the research, organisational commitment is a key element for the social well-being of the organisation and, therefore, for structuring the organisational strategy to deal with staff turnover since, according to Meyer and Allen's (1991) model, organisational commitment has three components: the affective component, which refers to the employee's emotional attachment to the organisation and makes him/her feel proud to be part of it; the permanence component, which refers to the material component, i.e., he/she continues in the organisation because he/she expects to be rewarded and recognised for his/her work; and the normative component, which refers to the feeling of remaining in the organisation because of all the benefits he/she has obtained throughout his/her work.

On the other hand, according to Robbins (1996), organisational commitment is the employee's personal identification with the organisation, with its goals and desires. According to Jericho (2001), commitment should be understood as the motivation to remain and contribute to an organisation, and he emphasises the difference between satisfaction and commitment, since a satisfied employee is not necessarily committed, and when he/she grows in the workplace, he/she can achieve a high level of organisational commitment.

Finally, in the study conducted by Hewitt, Aon in 2012, they found that committed employees have a tendency to speak up, express themselves positively about the organisation in which they participate; to stay, have a desire to be part of the organisation, and to contribute, are motivated and strive for success in their work and the organisation. Therefore, the main purpose of this research is to identify the possible risks of turnover in the floor salesperson position in the Department Store under study; subsequently, the aim is to demonstrate, through the implementation of an organisational strategy, the retention of staff in the position in question, as well as the organisational commitment established in the employee-organisation relationship that influences job stability in the sales area.

Development

The research is of a mixed nature; on the qualitative side, a focused interview was carried out, according to Fiske and collaborators (2002), find out the personal elements abandonment or absenteeism and, on the quantitative side, a measurement scale was find out the organisational commitment of the collaborators under study. Subsequently, by processing the data, a comparative analysis of the results was carried out in order to reach concrete conclusions about the causes of turnover in the sales area of the Department Store and, finally, an organisational strategy was designed to reduce turnover and establish favourable organisational commitment to the objectives of the operational area.

Methodological procedure

Composed of three phases and adjusted to the work dynamics of the definitive entry of the position, since the selected salesperson applicants go through a trial period where they are trained and evaluated practically with three indicators: attendance, customer complaints and performance in terms of mastery of the position, to make the decision to hire for a specific time; the trial period lasts 5 weeks so a sequence of weekly interviews was established to know the impression, expectations, interests and, to a certain extent, the satisfaction of the collaborator in the position and in the organisation. The phases of the methodological procedure were:

a) Organisation

The five interviews with four employees who were selected during the research period as applicants for the position of salesperson were monitored by means of an interview booklet (appendix 1). In addition, the interview guide (appendix 2) and the scheduling of the employees under study were defined in accordance with a timetable established in agreement with the human resources and sales area of the department stores'; it was also determined that in the fourth interview the scale of organisational commitment would be applied (appendix 3).

b) Implementation

The organisational strategy consisted of the development of the interviews and application of the measurement scale, where the interviews were conducted with the four employees under study in the human resources office, with the necessary privacy measures and respecting the criteria of confidentiality and protection of information, as well as the consent of the interviewee. The maximum duration of the interviews was 20 minutes. In the fourth the organisational commitment survey was applied to the four employees under study during the time established for the interview and respecting the application criteria to guarantee the reliability of the results.

c) Results

A comparative analysis of the data obtained through the interview was carried out in order to find points of convergence as evidence of the possible causes of absenteeism of the previous employees that contributed to the turnover rate or the behavioural tendency of current probationary employees to leave the company. With the findings identified in the comparative analysis, both from the interviews and the measurement scale, suggestions were made to the human resources area of the Department Store to follow up on the research results.

Measuring instruments

Two instruments were used to measure the employees' responses regarding their feelings about their work experience during the trial period:

Focused interview, a guide based on the working conditions of the position under study, made up of four sections of research interest: impression, expectations, interests and satisfaction, where each section has an average of 6 questions to enable the employee to express, based on their experience acquired in each of the weeks of the trial period, their feelings regarding the possibility of staying or leaving the job.

Work Utrecht Engagement Scale (UWES). Organisational engagement assumed to be the sense of energetic and affective connection to work activities and the perception of themselves as being able to cope with the demands or requirements of their work activity and the organisational environment. This scale is a Likert-type scale with seven response options from 0 (never) to 6 (always); it consists of 17 items distributed in three factors: Vigour (6 items), Dedication (6 items) and Absorption (5 items) according to Schaufeli and Bakker (2003).

This scale takes an important value in the field of organisations because it considers three elements as pillars of organisational commitment: the first is vigour, conceived as the willingness to devote effort to work; the second is dedication, considered as the action of being strongly involved with the work; and the third is absorption, understood as being completely focused on what one is doing (Schaufeli, Salanova, González-Romá and Bakker, 2002).

Vigour assesses energy levels and resilience, dedication assesses the sense or meaning of the work, feeling enthusiastic and proud of one's work, and finally, absorption assesses being immersed in the work, so that time passes quickly and one forgets everything that is going on around (Schaufeli and Bakker, 2003). The organisational commitment scale allows us to quantitatively assess the attitude or behaviour of employees towards the organisation based on the three main factors mentioned above.

Participants

The collaborators participating in the research were the four selected for the testing process during the development of the research, the collaborators were determined in common agreement with the human resources area of the Department Store and the researchers; it should be noted that the time was determined by the school period of the student researcher who collaborated directly with the work. The sociodemographic data of the employees under study of interest for the research were: gender, age, marital status, schooling, time of entry, distance from home and the organisation, number of children, which were determined after knowing the salient aspects taken into account by the human resources area for the selection of employees who start the trial period and are shown in table 1.

Results

After integrating the data obtained through the interviews and the measurement scale into analysis tables, a comparison was made to detect the outstanding findings according to the elements of interest for the research, which are presented in two tables, one for the socio-demographic characteristics as possible deciding elements, on the part of the employee, to opt for permanence or absenteeism; and another table to identify the recurring findings in the way of feeling and thinking of the employee under study, as well as the level of organisational commitment.

| | Contributor-Participant | | | | | |
|---|--|--|----------------------|-------------------------|--|--|
| Socio- economic data Demographics | 1 | 2 | 3 | 4 | | |
| Gender | Female | Male | Female | Female | | |
| Age | 48 | 23 | 25 | 45 | | |
| Marital status | Single (divorced) | Single | Single | Single | | |
| Date of entry | 02/10/2021 | 13/10/2021 | 12/10/2021 | 12/10/2021 | | |
| Schooling | Bachelor's Degree in Communication | Truncated degree in Administration | Degree in Biology | Completed baccalaureate | | |
| Experience in the position | Yes | Yes | Yes | Yes | | |
| Children | 2 (11 and 18 years) | 0 | 0 | 1 (10 years) | | |
| Home-work distance | Fence | Away | Fence | Fence | | |

Table 1 Socio-demographic data of the employees in the job under study

Source: Own elaboration.

As Table 1 shows, the predominant gender is female, being single, and the proximity between home and the workplace; the average age is 35 years old in a wide range of ages with a minimum of 23 and a maximum of 48 years old. On the other hand, 2 of the 4 have completed a bachelor's degree, only 2 employees have children, one of them has 2 children. Finally, all of them have experience in a similar position, they have been accepted for the probationary period with approximately 10 days difference between the first employee and the rest.

This indicates that, for the Department Store, the experience in the position, the proximity to the workplace and, relatively speaking, the role of mother are important, the latter being relevant in the decision to leave the employee-participant A, which can be seen in the following table 2.

| | A | Contributors-I | Participants C | D | Findings |
|---|---|--|--|--|---|
| 2 | The working group she joined received her in a good way, they explained to her the way of working, they solved any doubts she had, the courses they gave her were pleasant, she mentions that at one point she felt oversaturated with information. | He mentions that the working group he joined received him in a good way, his colleagues solved any doubts that arose during the first days, the courses he was given were pleasant and he had no problems in understanding the subjects. | She mentions that she was well received by the working group she joined, her colleagues resolved her doubts she had in the first few days, the courses she was given were pleasant; however, she mentions that she lacked training focused on cash handling. He mentions | She mentions that the working group she joined received her in a pleasant way, her colleagues solved her doubts that arose in the first days and in the first activities, the courses she was given were pleasant She had no problems in understanding the subjects. | The introduction to the team is pleasant. Colleagues in the team are friendly to newcomers. Not everyone is given the same training. There is a level of commitment of 80%. |
| 2 | On the other hand, he says that his work group became indifferent because he had a misunderstanding with one of his colleagues; however, he likes the activities he does. | His discourse was the same, the relationship with his area manager is good as well as the relationship with his colleagues, he mentions that he likes the performs and learns things in practice. | He mentions that he has already received the training he was missing, he likes his job and the tasks he performs, the relationship with his area manager is good. | when asked about his feelings on the departures that have taken place in the shop, he mentions that it is a difficult situation, because everyone needs the work, but the organisation has to have stability to be able to offer it to its collaborators. | Misunderstandings can lead to problems in living together. Missing training is provided. There is a 70% commitment level. |

MÁRQUEZ-AMARO, Raymundo, DE LOS SANTOS-DE DIOS, Raquel Olivia, SÁNCHEZ-TRINIDAD, Rosa del Carmen and NAHUATT-VALENZUELA, María Isabel. Strategy for staff rotation in a Department Store from the perspective of organizational psychology. Journal-Industrial Organization. 2023

| 3 | El However, she mentioned that the relationship is no longer the same as it was at the beginning, the relationship with her area manager is good, the salary is variable, but she is happy with what she receives, she feels committed to the organisation and to the work she does. | His speech does not vary, he is happy with his salary, he met the shop manager and mentions that he was nice. | Her speech does not vary, she mentions that her salary is good and meets her expectations, she feels committed to her job. | Her speech has not changed, her relationship with her co-workers and her boss is very good, her salary has increased and she feels satisfied. | Problems are dealt with through daily co-existence. The working environment in most of the work areas is pleasant. The benefits offered are acceptable to people. There is a level of commitment of 80%. |
|------------------------------|--|---|---|---|--|
| 4 | It was no longer presented due to the dismissal due to the dismissal due to personnel adjustment in response to an instruction from the corporate human resources area: the decision was taken taking into account the age of the employees. | His speech was unchanged, he mentions that his salary has been high for the season and he likes that, the relationship with his selecting better and better and he better and he has even formed he has even formed how he felt about the departures that have taken place in the shop, and he mentioned that there is a bit of uncertainty and insecurity around his job, but he also understands that these are decisions that the critical programme to take in the salso understands that these are decisions that the universe that the salso understands that these are decisions that the understands that the salso understands that these are decisions that the understands that the salso understands that the salso understands that these are decisions that the understands that the salso | The discourse does not vary, the relationship with her area manager and co-workers is getting better and better and better and better at ease in the work area, she does not consider that there are reasons for her to leave the organisation. She was questioned about her feelings regarding the movements that have taken place in the shop, and she mentioned that sometimes she has felt paranoid that sometimes she has felt paranoid that she might leave the organisation, which is why her commitment to the organisation is greater and she carries out her tasks in the best way possible so as not to leave. | Her speech is favourable, she has not presented any discomfort with her work area, at the moment she has no reason to leave the organisation, she likes what she does, the relationship with her area manager is good. She was good. She was good about her feelings about her feelings about her movements that have taken place in the shop, she mentions that it is difficult to know that the organisation is making movements and it is alarming but these actions cannot be prevented, she can only carry out her tasks in the best way possible. | The working environment is pleasant and suitable for work. Changes in work organisation cause uncertainty and job insecurity. There is a level of commitment of 75%. |
| 5 | Idem | His discourse does not vary, he feels does not vary, he feels committed to the organisation, he mentions that he feels satisfied with the benefits he is offered, he likes the work he does, the relationship with his colleagues, area manager and shop manager is good, he has no problems that would prevent him from continuing to work in the organisation. | Her speech does not vary, she feels committed to the activities out and to the organisation, she feels satisfied with the salary, the relationship with her colleagues, the head of the area and the shop manager is pleasant, she mentions that she has no problems to leave the organisation. | Her speech does not vary, she mentions that she feels committed to the organisation because she likes the treatment she has received, she is satisfied with the benefits she is offered, she likes the work she does, the relationship with her colleagues, the area manager and the shop manager is good, she has no problems that prevent her from continuing to work in the organisation. | The working environment is pleasant, the assigned tasks are performed correctly, the benefits are pleasant for the people. There is a commitment level of 90%. |
| Result of the measurement | Vigour: | High | High | Average | A high level of energy prevails |
| scale | Dedication: Absorption: | Average Average | Average High | High Average | A common level of dedication prevails A common level of investment of personal resources prevails. |
| | Organisational commitment | Average | High | Average | There is a favourable level of established commitment to the organisation. |

Table 2 Findings from the results of the interviews and the scale of measurement

Source: Own elaboration

The findings shown in table 2 allow us to identify, from the perception of the employees under study, aspects that increase the possibility of absenteeism or job instability in the salesperson position and aspects that favour job stability or staff retention, these aspects are included in table 3 and are called potentialising aspects of job retention and absenteeism.

| For the retention Staff retention | For absenteeism Of staff |
|--|--|
| The introduction to the team is pleasant, there is acceptance. | Not everyone is given the same training. |
| Colleagues in the team are friendly to newcomers. | Problems are dealt with on a day-to-day basis. |
| There is a commitment level of 80% on average. | Changes in work organisation cause uncertainty and job insecurity. |
| For the most part, the working atmosphere is pleasant. | Misunderstandings can lead to problems in coexistence. |
| A high level of energy, common level of dedication and concentration at work prevails. | |

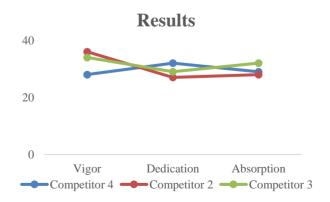
Table 3 Potentiating aspects of retention and absenteeism for the Department Store salesperson position

Source: Own elaboration

Table 3 shows that there is a balance between the aspects that can increase both absenteeism and retention of staff in the sales position, i.e., there is a 50-50 probability that the employee's behaviour or attitude will be towards permanence or separation from the organisation.

Finally, the results of the organisational commitment scale in terms of the factor analysis show that Table 3 shows that there is a balance between the aspects that can increase both absenteeism and retention of staff in the sales position, i.e., there is a 50-50 probability that the employee's behaviour or attitude will be towards permanence or separation from the organisation.

Finally, the results of the organisational commitment scale in terms of the factor analysis show that:



Graphic 1 Factor analysis of the organisational commitment scale

Source: Own elaboration

Graphic 1 shows the widest gap in the vigour factor, between the results of each participant, which indicates that the employee feels energised with the execution of their daily activities in the workplace, referring to perceiving positive energy in the fulfilment of their tasks, objectives or goals; the smallest gap is located in the absorption factor, which expresses that the feeling of the employees is similar and refers to the concentration used in daily practices regardless of the time spent on the job.

Conclusion

Staff turnover is an important issue within an organisation, it contributes to the instability of the workforce, the results reflect a favourable level of commitment but slightly above the average level, this situation requires immediate attention to the potential aspects of retention identified in the analysis, as well as the implementation of strategies that contribute to the improvement of social welfare within the sales area and the organisation in general.

Similarly, the results allow us to identify the attitudinal tendency of the employees in the sales position who are in the trial period, which indicates a probability of 66.6% towards a balance in terms of job permanence, i.e. of the 3 employees who conclude the study, 2 will decide to continue in the job and 1 will decide to leave the organisation.

Based on the research experience and the specific conditions of the organisational phenomenon under study, the following suggestions are proposed for the continuous improvement of the Department Store in terms of turnover, retention and organisational commitment:

- Know the turnover rate in the sales area.
- Update the salesperson job profile to socialise specific responsibilities with current and new employees.
- Apply the staff retention interviews on an ongoing basis in the sales area.
- Apply the organisational commitment scale to all staff in the sales area, in this way we will have a broad perception of the employees' feelings.

- Analyse the results of the scale and the interviews in order to implement strategies focused on concrete situations according to real needs.
- Periodically evaluate the work environment in the sales areas to identify the elements that influence the decision to leave or the presence of turnover in the sales position.

Annexes

Annex 1. Interview control card

| | New collaborators | | | | |
|---------------|-------------------|---|---|---|---|
| | A | В | C | D | E |
| Name | | | | | |
| Date of entry | | | | | |
| Departmental | | | | | |
| division | | | | | |
| Interview 1 | | | | | |
| Date | | | | | |
| Interview 2 | | | | | |
| Date | | | | | |
| Interview 3 | | | | | |
| Date | | | | | |
| Interview 4 | | | | | |
| Date | | | | | |
| Interview 5 | | | | | |
| Date | | | | | |

Annex 2. Focused interview guide for the personnel under study.

| Interview | Week | Questions |
|-----------|------|---|
| First | 1 | How have you felt working these days? How do you feel about the training given previously? Do you think you need to reinforce any of them? Why? Are there any problems that prevent you from performing your tasks? Mention which one Did the salary meet your expectations? Can you do anything to improve it? |
| Second | 2 | How do you feel about your job? Do you think you can do better? How is the working relationship with your co-workers? Are there any problems that prevent you from performing your tasks? Mention which one Are there any risks that prevent you from continuing to work in the organization? Which ones? |

| Third | 3 | How do you feel about your job? Do you think you can do better? Are there any problems that prevent you from performing your tasks? Mention which one Have you had a problem with a colleague? Mention which one Did the salary meet your expectations? Can you do anything to improve it? |
|--------|---|---|
| Fourth | 4 | How do you feel about your job? Do you think you can do better? Are there any problems that prevent you from performing your tasks? Mention which one How has the support from your sales manager been? Have you had a problem with a colleague? Mention which one Did the salary meet your expectations? Can you do anything to improve it? Are there any risks that prevent you from continuing to work in the organization? Which ones? Application of the Utrecht Work Engagement Scale Survey |
| Fifth | 5 | How do you feel about your job? Do you think you can do better? How is your working relationship with your co-workers? Have you had a problem with a colleague? Mention which one How has the support been from your sales manager? How has the support been from the store manager? Did the salary meet your expectations? Can you do anything to improve it? Are there any problems that prevent you from performing your duties? Mention which Are there any risks that prevent you from continuing to work in the organization? Which ones? |

Annex 3. Items of the organizational commitment scale

- 1. New challenges arise in my work.
- 2. In my work I feel full of energy.
- 3. I am immersed and focused in my work.
- 4. I am persistent in my work.
- 5. I am enthusiastic about my work.

- 6. I can continue to work for long periods of time.
- 7. When I get up in the morning, I look forward to going to work.
- 8. Even when things are not going well, I continue to work.
- 9. I am strong and energetic in my work.
- 10. I learn new and interesting things at work.
- 11. My work is meaningful.
- 12. When I am working I forget everything that is going on around me.
- 13. I "get carried away" by my work.
- 14. My work is stimulating and inspiring.
- 15. I am proud of the work I do.
- 16. When I am absorbed in my work, I feel good.
- 17. I am dedicated to and in my work.

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Marketing plan: radio station in Villahermosa Tabasco

Plan de mercadotecnia: estación de radio en Villahermosa Tabasco

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Abstract

Objective: Analyze the different variables that impact the development of a radio station in Tabasco, Mexico, for which an internal and external analysis was carried out in order to be able to offer comprehensive responses to the problems detected both inside and outside the station. company with the ultimate goal of being able to increase sales by 30% within the next 10 months, making sure to generate profits and profits in the established time.

Methodology: An analysis of the current situation of the company is carried out, to objectively identify where work must be done to achieve the objectives and goals, using the SWOT tool, which allows a general diagnosis of the current conditions, with the results we can Carry out different market segment strategies with an adequate design of the marketing variables (product, price, promotion, place) to design a marketing plan that brings us closer to our objectives.

Contribution: The possibility was found that the line of action to follow is to exploit the new technologies that are available in order to achieve the established objectives.

Resumen

Objetivo: Analizar las diferentes variables que impactan el desarrollo de una estación de radio en Tabasco, México, para el cual se realizó un análisis tanto interno como externo con la finalidad de poder ofrecer respuestas integrales a los problemas detectados tanto el interior como exterior de la empresa con el objetivo final de poder aumentar las ventas en un 30% en el plazo de los próximos 10 meses, asegurándonos de generar ganancias y utilidades en el tiempo establecido.

Metodología: Se realiza un análisis de la situación actual de la empresa, para identificar de manera objetiva donde se deberá trabajar para alcanzar los objetivos y metas, utilizando la herramienta FODA, que permite tener un diagnóstico general de las condiciones actuales, con los resultados podemos realizar diferentes estrategias de segmento de mercado con un diseño adecuado de las variables de marketing (producto, precio, promoción, plaza) para diseñar un plan de mercadotecnia que nos acerque a nuestros objetivos.

Contribución: Se encontró la posibilidad de que la lía de acción a seguir es explotar las nuevas tecnologías con la que se cuentan para poder lograr los objetivos establecidos.

Plan, Marketing, Radio

Plan, Mercadotecnia, Radio

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Introduction

This is a marketing project in which the aim is to which seeks the planning of marketing strategies for a strategy for a given period, including objectives, indicators, analysis, among other important other important information to guide the company.

This is particularly designed for a radio station in Villahermosa Tabasco, for which both an internal and external analysis was carried out in order to be able to offer integral answers to the problems detected both inside and outside the company with the final objective of increasing sales by 30% within the next 10 months, making sure to generate profits and profits in the established time.

The following information was obtained after conducting a series of interviews with the management of the radio station, both with the different departments and their respective managers, as well as speaking with the general manager of the company, who kindly provided the information presented below.

Mission

To satisfy the information needs of our audience, while meeting our profitability requirements by providing the highest quality, creative, socially responsible service.

Vision

To be the state leader in the production and distribution of information in the next 10 months.

Methodology to be developed

A SWOT analysis was carried out to get to know the company in a comprehensive way, from the internal, which is where we can find the strengths and weaknesses, to the external, which is where we see the opportunities and threats.

In order to have a detailed analysis, interviews were carried out with the managers of the sales, network and editorial departments and with the general director of the company, with the aim of identifying the points required for this analysis and to be able to carry out the diagnosis of the company.

| | Strengths | | Opportunities |
|---|--|---|--|
| - | Positioned Brand. | - | Increasing the market at the national level. |
| - | Young talent is | | |
| | promoted. | - | Use of |
| - | Content can be viewed through | | telecommunications (internet). |
| | social media and website. | - | Diversification of audiences. |
| _ | High ability to adapt to changing context. | - | Implementation of technology. |
| | | _ | Strategic alliances |
| - | Pricing (volume). | | with local media. |
| - | Real estate assets. | | |
| | Weaknesses | | Threats |
| - | Low profitability | - | Streaming services. |
| - | Local frequency | - | Existence of other |
| | (AM) | | newscasts or |
| | • | | programmes at state |
| - | Low staffing | | and federal level. |
| - | Staff commitment | - | Other formats in relation to the media. |
| _ | Lack of variety in | | |
| 1 | | | D 100 1 10 11 |
| | programmes | - | Polifical ediforial l |
| | programmes | - | Political editorial changes. |
| _ | programmes Low prices | _ | changes. |
| _ | | _ | 1 011111011 |

Table 1 SWOT analysis *Source: Own contribution, 2023*

Results

Marketing plan (Strategy and actions)

The following strategies will be the path of action that the company has to achieve the established objective, these are sought to be well defined to seek to achieve a better positioning in the market and against the competition, this to achieve greater profitability and generate more income with the commercial resources that the company already has.

These strategies are formulated based on the strengths and taking into account the weaknesses of the company, as well as the opportunities and threats of the market, without neglecting the nature of the organisation.

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Strategies:

- Achieve better positioning in customer service.
- Limit less profitable services.
- Promoting the sale of the most profitable ones.
- Offer personalised customer service.
- Strengthen existing target market.
- Diversifying sales channels through advertising media.

The proposed strategies are the result of the SWOT analysis conducted for the radio station in Tabasco.

Action plan:

Actions to be carried out to fulfil the previously established strategies:

- Implementation of advertising campaigns both in traditional media (radio, billboards, flyers, etc.) and social networks (Facebook, tiktok, Instagram, Twitter, etc.) to achieve greater market penetration.
- Customer satisfaction surveys on the service provided and the results obtained.
- Targeting the services that generate the least revenue for us and limiting them to customers who indicate repurchase of the service
- Forming alliances with key players that can provide us with greater audience acquisition according to segmentation when carrying out campaigns
- Target loyalty campaigns such as personalised service to customers who use the service the most in order to consolidate them.
- Diversify sales channels through advertising media, social media promotions and using existing customer databases.
- Recruit external sellers of the service who will work on a commission basis.

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Budget

Once it is known what needs to be done, the only thing missing is the necessary means to carry out the actions previously defined. This is materialised in a budget, whose sequence of expenditure is made according to the work and time schedules applied. All the numbers will be managed on an assumption.

| Media | Description | Total cost | Time |
|-------------|----------------------|--------------------|----------|
| Radio spot | Radio | \$4,000 | 12 |
| | advertisement. | | months |
| Influencers | Someone in | \$3,000 | 12 |
| | your niche or | | months |
| | industry who | | |
| | has influence | | |
| | over your | | |
| | target | | |
| | audience. | * • • • • • | |
| Perifoneo | Broadcast | \$2,000 | 12 meses |
| | over | | |
| | loudspeakers | | |
| G : 1 | in the city. | Φ 7 000 | 1.2 |
| Social | This consists | \$5,000 | 12 meses |
| media | of displaying | | |
| | ads paid for by | | |
| | brands to users of a | | |
| | users of a social | | |
| | network, | | |
| | either | | |
| | interspersed in | | |
| | the content or | | |
| | in the form of | | |
| | a display. | | |
| Spectacular | Placed at | \$15,000 | 12 meses |
| | strategic | , | |
| | points in a city | | |
| | for greater | | |
| | visibility. | | |
| Flyers | Distribution of | \$2,000 | 12 meses |
| | propaganda | | |
| | leaflets, | | |
| | usually in | | |
| | public places. | | |

Table 2 Breakdown of budgets by service *Source: Own contribution, 2023*

Control methods

The control method will be used to measure the degree of success of the previously established objectives, through which it is expected to detect possible failures or leaks in time and form in order to be able to intervene promptly and be able to apply the appropriate corrective or adjustment with the maximum immediacy.

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These methods are established according to the strategies set out above:

- Through statistical measurement surveys that measure positioning according to customer perception.
- Measuring the results of the different advertising campaigns (reach, reactions, interactions, etc.) through the analytics of the different social networks.
- Results of sales of services (by service provided, by salesperson, recurrence of contracting, etc.)
- Monitoring of salespersons' activity through periodically established reports
- Ratios of revenue obtained for each service provided
- Cost/benefit analysis of services in stock with financial statements for the last few months
- Periodic evaluations of vendors to measure results.

Once we have observed and investigated the control methods, we are left to analyse the different existing deviations in order to get useful feedback and be able to decide whether we should and want to continue with the previously established route or whether it is time to take control and apply other strategies to achieve our goals and objectives.

Such monitoring methods should be applied at least once a month in direct meetings with the marketing, sales and management team in order to present the report and if necessary make modifications.

Acknowledgement

A big thank you to the company that allowed us to carry out this marketing plan by giving us access to their facilities, interviewing the staff and providing us with the information with the aim and purpose of achieving a work that will help them to meet their objectives.

Conclusions

After carrying out this marketing project, we realise the different challenges and areas of opportunity that the radio station has to face, starting with the large number of competitors in the area, here what we can highlight is the differentiation that the group has due to the frequency with which it has which helps to reach more potential listeners, in addition to having a multiplatform media (radio, social networks, website, etc.) which can reach a greater reach.

We also have the fact that being a media that relies on technology allows it to provide comprehensive and quick solutions to the different problems that may arise, such as having the ability to cover any news with immediacy to maintain the validity of the medium, without neglecting the editorial quality and content that is handled and characterises it, which is what differentiates it from other media and allows it to have the preference of the public.

This translates into being able to achieve economic stability, since by attracting a larger audience, brands increase the number of advertisements placed and contracted by the company.

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Design and development of preventive, corrective and predictive maintenance manager software

Diseño y desarrollo de software gestor de mantenimiento preventivo, correctivo y predictivo

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Abstract

Due to the need to have adequate and affordable software for maintenance management, at the Universidad Tecnológica de Oriental, a preventive, corrective and predictive maintenance management software was designed and developed, the needs of organizations have been analyzed and considered. in terms of maintenance management, designing a conceptual architecture that integrates the maintenance modalities and ensures the modularity and scalability of the software. In addition, key functionalities were validated and early feedback from users was obtained, allowing continuous improvements in successive iterations. The software offers efficiency, productivity, economic gains, production improvements and loss reduction. Thus, the development of maintenance management software meets the needs of organizations, improves maintenance management, reduces costs and promotes a culture of continuous improvement.

Software. Management, Maintenance

Resumen

Debido a la necesidad de contar con un Software adecuado y asequible para la gestión del mantenimiento, en la Universidad Tecnológica de Oriental, se diseñó y desarrolló un software gestor de mantenimiento preventivo, correctivo y predictivo, se analizó y consideró las necesidades de las organizaciones en cuanto a la gestión de mantenimiento, diseñando una arquitectura conceptual que integra las modalidades de mantenimiento y asegura la modularidad y escalabilidad del software. Además, se validaron las funcionalidades clave y se obtuvo retroalimentación temprana de los usuarios, permitiendo mejoras continuas en iteraciones sucesivas. El software ofrece eficiencia, productividad, ganancias económicas, mejoras en la producción y reducción de siniestralidad. Asi, el desarrollo del software gestor de mantenimiento satisface las necesidades de las organizaciones, mejora la gestión del mantenimiento, reduce costos y promueve una cultura de mejora continua.

Software, Gestión, Mantenimiento

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Introduction

Effective maintenance of equipment and systems is essential to ensure optimal and reliable operation in various organizations. In this sense, the design and development of preventive, corrective and predictive maintenance management software has become a vital solution to optimize these activities. This article focuses on the creation of a software with differentiating features that addresses the problem of the high costs associated with specialized software.

One of the main obstacles to implementing specialized software solutions has been the high cost associated with them; many organizations, especially smaller ones, have been limited in their ability to acquire and use these softwares. Therefore, the development of an accessible and cost-effective maintenance management software becomes a solution to this problem, allowing a wide range of organizations to benefit from its functionalities without incurring excessive costs.

The added value of this software lies not only in its ability to integrate maintenance modalities, but also in its affordability. By developing maintenance management software that offers full functionality at a reasonable cost, access to effective maintenance management tools is democratized. This allows even organizations with limited resources to improve their efficiency and optimize their maintenance activities.

Each of the features of the maintenance management software will be clearly and precisely focused, highlighting its relevance and its contribution to overcoming the problem of high costs. The specific functionalities of the software will be described in relation to the planning and scheduling of preventive tasks, the follow-up and management of corrective work orders, and the implementation of monitoring and data analysis techniques for predictive maintenance.

General

Problem Statement: A common problem in small industry is the dependence on expensive specialized software that is beyond the economic reach of many organizations, especially those with limited resources.

ISSN-Online: 2524-2105 ECORFAN® All rights reserved. This software often has high licensing and maintenance costs, which prevents its acquisition and effective use.

In addition, the lack of an efficient maintenance management tool makes it difficult to schedule preventive tasks, track work orders, and collect and analyze relevant data so many organizations rely on manual methods and fragmented systems that make it difficult to make informed decisions and optimize resources.

Justification: The development of a software that integrates the three maintenance modalities, that is accessible in terms of costs and that allows efficient planning, monitoring and analysis of maintenance activities, will make up for the lack of efficiency, the lack of comprehensive management and in addition to the economic inaccessibility of existing solutions.

General objective

To design and develop a preventive, corrective and predictive maintenance management software that integrates the three maintenance modalities in a unique and accessible platform, in order to improve the efficiency and management of maintenance in organizations.

Specific objectives

- To analyze the requirements of maintenance manager software, considering the needs of organizations in terms of maintenance management.
- Design a conceptual architecture that allows the integration of preventive, corrective and predictive maintenance modalities, ensuring modularity and scalability of the software.
- Develop functional prototypes of the software to validate key functionalities and obtain early feedback from users.
- Gradually add new functionalities in successive iterations, considering user feedback and needs identified during the development process.

 Perform functionality, performance, security and usability testing of the software to ensure its quality.

Methodology

The methodology used in the development of the preventive, corrective and predictive maintenance manager software was based on an iterative and incremental approach, which allowed continuous adaptation as adjustments were made according to the requirements and feedback received.

The development process was divided into the following stages:

Opinion survey: In order to identify current problems in the industrial sector related to the use of specialized software, an opinion survey was conducted among companies from different sectors and industrial lines of business.

Analysis of maintenance software: Before starting the design, five softwares focused on maintenance management were compared to identify their characteristics and how they manage maintenance.

Requirements analysis: In this stage, a software requirements analysis was performed. Information was gathered on the needs of the organizations in terms of maintenance management. The key functionalities that the software should include were identified.

Conceptual design: Based on the requirements gathered, a conceptual architecture for the software was designed. The different modules and components were defined, as well as the interactions between them. Modularity and scalability were taken into account to allow future expansions and upgrades.

Software development: Functional prototypes were implemented to validate the key ideas and concepts of the software. These prototypes allowed obtaining early feedback from users and making adjustments to the design and functionality according to their needs and preferences. Appropriate technologies and programming languages were used to ensure software efficiency and usability.

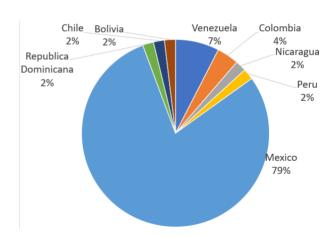
Incremental development: An incremental approach to software development was adopted. Basic functionalities were implemented and tested to ensure proper operation. In addition, new functionalities were gradually added in successive iterations.

Testing and quality control: Testing was performed at all stages of development to ensure the quality of the software. Functionality tests, performance tests, security tests and usability tests were carried out. Bugs were corrected and adjustments were made based on test results.

Results

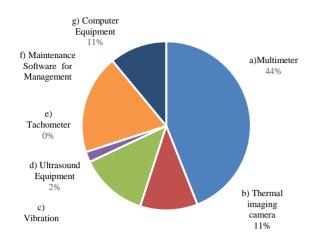
Opinion survey:

Interviews were conducted with a total of 53 companies belonging to various industrial sectors. Of these companies, 79% are of Mexican origin, while the remaining 21% correspond to foreign companies from Venezuela, Colombia, Nicaragua, Peru, Dominican Republic, Chile and Bolivia, as shown in Graph 1.



Graphic 1 Nationality of the surveyed companies *Source: Own elaboration*

During the interviews, the companies were asked about the specialized equipment they have to carry out maintenance tasks. It was found that 19% of the companies mentioned having specialized software for maintenance management, as detailed in Graph 2.



Graphic 2 Equipment used for the execution of maintenance

Source: Own elaboration

Those companies that indicated that they do not use software for maintenance management were asked the following question: Would it be desirable to implement such a software? In response, 60% said definitely yes, 25% said it would probably help in maintenance management, and only 15% said it was not necessary due to various reasons.

These indicators reveal that in most of the surveyed companies there is a desire to use maintenance management software, suggesting the need and demand for technological tools to optimize maintenance processes in the industrial environment.

Analysis of maintenance software

A comparison of some software available on the market for maintenance management was performed. In order to provide an overview and facilitate the choice of the most appropriate solution, a comparative table was prepared highlighting the characteristics of five best existing softwares. In Table 1, "the key aspects of these softwares are compared and the features and functions of each are analyzed and contrasted, providing a more complete view of the capabilities and costs associated with each solution." (Perez, 2021). [1]

| SOFTWARE | FEATURES AND | PRICING |
|--------------|-----------------------------|-------------|
| F # 10 | FUNCTIONS | MODEL |
| Fracttal One | Mobile Access | Free trial. |
| | Calibration Management | Monthly |
| | Password management | payment |
| | History tracking | Annual |
| | Inventory management. | payment. |
| | Predictive maintenance | |
| | Preventive maintenance. | |
| CMMS MP | Documents in the MP | Free trial. |
| version 10 | General data | Monthly |
| | Maintenance plans | payment |
| | Spare parts used by the | Annual |
| | equipment | payment. |
| | Supplier data | |
| | Images, notes and | |
| | attachments | |
| | Drawings and exploded parts | |
| | diagrams | |
| | Location: Real-time GPS | |
| | location | |
| IBM | Mobile Access | Free trial |
| Maximum | Calibration Management | Annual |
| | Password Management | fee. |
| | Technician Management | |
| | Programming | |
| | History tracking | |
| Inno Maint | Mobile Access | Free trial |
| | Calibration Management | Annual |
| | Technician management | fee. |
| | Programming | |
| | History tracking | |
| | Work order management | |
| | Predictive maintenance | |
| EasyMaint | Mobile Access | Free trial |
| | Calibration Management | One-time |
| | Technician management | payment |
| | Scheduling | Annual fee |
| | History tracking Work order | |
| | management. | |
| | | |

Table 1 Comparison of Maintenance Management Software

Source: Own elaboration

This comparative evaluation of maintenance management software was very useful to take into account both the functional aspects when designing a software solution for maintenance management

Requirements analysis

Studies were conducted to identify the key functionalities that the software should include in order to meet these needs.

It is important to highlight that, within the scope of the T.S.U. Maintenance Career, there were already some formats in physical format to carry out maintenance tasks. However, in this project a complete redesign process of these formats was carried out, seeking to optimize their structure and functionality.

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In addition, software programs must comply with a series of general parameters, including portability, accessibility, connectivity, modularity, flexibility, availability of utilities, update capacity, security and confidentiality, user management and connectivity, as well as the capacity to operate in multiple periods and exercises (Carvajal, Rios Gavira, & Montilla M., 2008). [2]

In some cases, a complete redesign of the existing formats was necessary, while in others it was only required to make modifications in their design to adapt them to the functionalities and features of the new maintenance manager software. In this section, a general description of the format redesign process is given, addressing the changes made and highlighting the benefits obtained.

With the redesign of the formats, greater efficiency in maintenance management was achieved, simplifying processes and improving data collection and analysis. This will allow organizations to optimize their maintenance activities, make informed decisions and improve task planning since managers will be able to focus their attention on selecting a system that truly meets their needs, instead of relying solely on the demonstrations presented by suppliers (Augusto Tavares, 1996) [3] [3].

A detailed description of the redesign of the formats will be presented below, highlighting the improvements and adjustments made to adapt them to the new maintenance manager software.

Check List: Check lists play a fundamental role in allowing the industrial maintenance personnel to visualize quickly and completely all the tasks to be carried out. By using checklists for the maintenance and repair of equipment, it is ensured that all necessary aspects are validated and that the equipment is functioning properly.

In this context, the format used to carry out these checklists is presented in Figure 1. However, some changes and improvements have been made to its design, as shown in Figure 2. In this figure, changes can be seen that have been incorporated to reflect the identity and specific context of the institution.



Figure 1 Previous check list design *Source: Own elaboration*

Through these changes and adjustments to the format, we seek to improve the experience of using the checklists, allowing technicians to carry out maintenance tasks more effectively and ensuring that all equipment is inspected thoroughly and systematically.



Figure 2 Final checklist design *Source: Own elaboration*

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These changes in the format of the checklists contribute to greater visual consistency and a better representation of the institution. In addition, they facilitate quick and accurate identification of equipment and tasks to be performed, which optimizes efficiency and accuracy in maintenance management.

Activities format: The activity format is a detailed report that records all activities performed daily throughout the month. This format provides an overview of the activities performed, giving management a clear and concise picture of ongoing operations. By systematically recording and documenting activities, it facilitates monitoring, evaluation and informed decision making.

Figure 3 shows the format used for recording activities, which has been designed to include all relevant data in an organized and structured manner. This ensures the accuracy and completeness of the information collected, as well as providing the flexibility to adapt to the specific needs of each company.

| THE REAL PROPERTY. | | | | | | |
|--------------------|-----------|--|-------------------|----------------|------------------------|--------|
| | | Formato de ac | tividades de mant | enimiento prev | entivo | |
| | | | Sistema mecánico | | | |
| Num. | Mecanismo | Actividad de mantenimiento preventivo | Materiales s | Herramienta | Tiempo de ejecución | Imagen |
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| | | | Sistema Eléctrico | | | |
| Num- | Mecanismo | Actividad de mantenimiento preventivo | Materiales s | Herramienta | Tiempo de ejecución | Imagen |
| 6 | | | | | | |

Figure 3 Design of the Activities Format *Source: Own elaboration*

Maintenance plan: The maintenance plan consists of a set of preventive tasks to be carried out in a facility in order to meet the objectives of availability and reliability, thus prolonging the useful life of the facility as much as possible (Figure 4). To achieve this, a comprehensive format has been developed to keep a detailed record of the scheduled activities in a weekly, monthly, quarterly, semi-annual and annual schedule, and includes the documentation of specific observations for each activity.

The maintenance plan format has been created from scratch, taking into account the specific needs and requirements of the facility in question. Its design facilitates the scheduling and tracking of preventive tasks over time, allowing for efficient and systematic maintenance control. The schedule included in the format covers different time periods, ensuring complete coverage and proactive maintenance management.

With this comprehensive and systematic approach to maintenance, organizations can achieve greater reliability, availability and performance of their facilities, which in turn translates into greater operational efficiency and improved bottom line results.



Figure 4 New Maintenance Plan Format *Source: Own elaboration*

Work order: The work order plays a crucial role in the communication and execution of an intervention aimed at solving a problem detected in a machine or equipment (Figure 5).

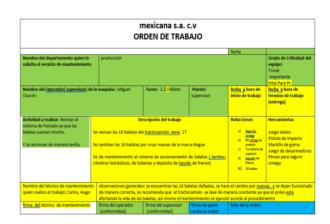


Figure 5 Previous design of the work order *Source: Own elaboration*

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In this context, a complete redesign of the format previously used for work orders has been carried out. Although the essential fields have been maintained, significant changes have been made, such as the incorporation of new colors and the inclusion of the logos of the Universidad Tecnológica de Oriental and the Industrial Maintenance Area (Figure 6).

By completely redesigning the format, the aim is to standardize and optimize the recording of activities performed during corrective maintenance. This facilitates effective communication between those responsible for the intervention and the personnel involved, ensuring that all necessary tasks are performed in an accurate and timely manner.



Figure 6 Final design of the Work Order *Source: Own elaboration*

Conceptual design: The process of functionality of the maintenance software is shown according to the activity that the user wants to perform from the registration in case the user is not registered so that his data is saved, but if he is, he can log in without any problem and thus access any option either to access the machines or to print any of the maintenance forms. As shown in the flow chart (Figure 7).

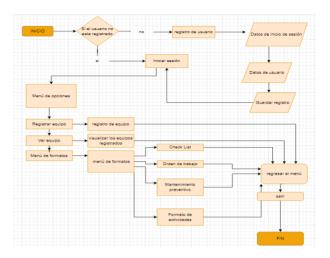


Figure 7 Flowchart of the Maintenance Management Software

Source: Own elaboration

Java

Java is an object-oriented programming language developed by Sun Microsystems in the early 1990's. "The language itself takes much of its syntax from C and C++ Programming Language, but has a simpler object model and eliminates low-level tools, which tend to induce many errors, such as direct manipulation of pointers or memory" (Gosling, 2005). To realize such software, the following programming tools are required for its elaboration. [4]

Java is a programming language used to create software compatible with a great diversity of operating systems. This language has the particularity of being compiled and interpreted at the same time; this means that it is a simplified language that automatically converts the code into machine instructions.

Traditional cascade methodology

Waterfall: it is a methodology in which the stages are organized from top to bottom, hence the name. The different functions are developed in differentiated stages and obeying a rigorous order. Before each stage, the product must be reviewed to see if it is ready to move on to the next stage. The initial requirements and specifications are not set to change, so the results cannot be seen until the project is well advanced.



Figure 8 Stages of the cascade methodology *Source: Own elaboration*

Apache NetBeans IDE

In this section we will talk about the Java work environment with the Apache NetBeans IDE, used for the design and development of this software, as well as the database management system. MySQL. [5]

NetBeans "is an IDE or integrated development environment, based on the Java language and executed in Swing" (E, 1995).

Next, a screen of the work environment is presented where the Login screen is developed as shown in the following figures. The design is made using the tools offered by NetBeans for the interface design and code for the execution of the buttons.

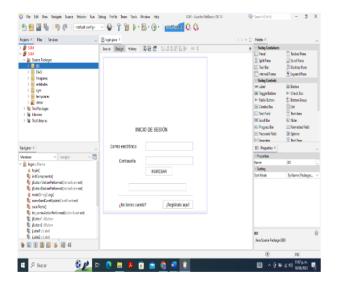


Figure 9 Design of the Login screen

Source: Own elaboration

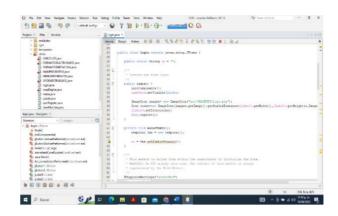


Figure 10 Login screen code Source: Own elaboration

The following figure shows the interface design of the equipment registry, which will help to have an inventory of all the registered machinery with the following data to have a better control of these such as: Equipment name, model, serial number, description, among other data that will be necessary for the equipment information. And the source code of how each label and button to be used in this screen is programmed. See figure 11.

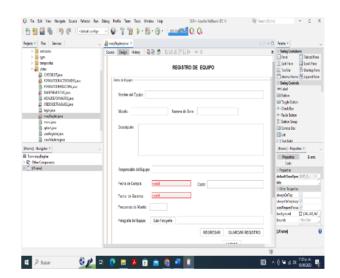


Figure 11 Machinery Register screen

Source: Own elaboration

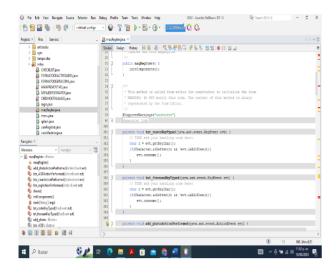


Figure 12 Source code of the Machinery Registration screen

Source: Own elaboration

DBMS

Database Management System. A Database Management System (DBMS: Data Base Management System) is a software system that allows the definition of databases; as well as the choice of the data structures necessary for the storage and search of data, either interactively or through a programming language. A relational DBMS is a data model that makes it easy for users to describe the data to be stored in the database along with a set of operations to handle the data.

Relational DBMSs are an effective tool that allows multiple users to access data at the same time. They provide efficient facilities and a set of functions with the objective of ensuring confidentiality, quality, security and integrity of the data they contain, as well as easy and efficient access to it.

XAMPP

XAMPP is an Apache distribution that includes several free software packages. The name is an acronym composed of the initials of its constituent programs: the Apache web server, the relational database management systems MySQL and MariaDB, "as well as the programming languages Perl and PHP", (COBO, 2005, p. 99). [6] The initial X is used to represent Linux, Windows and Mac OS X operating systems.

- Apache: the open source web server is the most widely used application globally for web content delivery. The server applications are offered as free software by the Apache Software Foundation.
- MySQL/MariaDB: With MySQL, XAMPP has one of the world's most popular relational database management systems. In combination with the Apache web server and the PHP language, MySQL is used to store data for web services. In the current versions of XAMPP, this database has been replaced by MariaDB, a fork of the MySQL project.

An XAMPP server can be installed quickly and easily as a local test system under Linux, Windows and Mac OS X with a single executable file. The software package contains the same components that are used in any web server, so that developers can test projects locally and conveniently transfer them to real systems. However, XAMPP is not recommended as a public server because, in the interest of user-friendliness, there are certain limitations in terms of security. The following is the Installation screen as shown in Figure 13.



Figure 13 Xampp installation screen *Source: Own elaboration*

MySQL

MySQL is an open source relational database management system (RDBMS) supported by Oracle and based on Structured Query Language (SQL). MySQL runs on virtually all platforms, including Linux, UNIX and Windows. Although it can be used in a wide range of applications, MySQL is most often associated with web applications and online publishing.

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The following figure shows the working environment of the database design and administration that will be used in the development of the maintenance software.

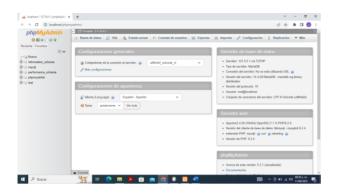


Figure 14 Work environment for the Database Design *Source: Own elaboration.*

Incremental development: Following the flowchart, the user interfaces that were designed are described. Login to the platform, the user will be able to access through the e-mail with which he/she registered, in case the user is not registered he/she can do it by clicking on "Register here", once he/she has been registered he/she will be able to log in as shown in the following image (see figure 15).

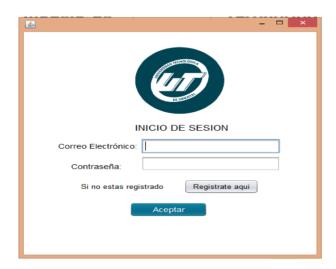


Figure 15 Login window Source: Own elaboration

Equipment registration window in which each machine will be registered according to its characteristics so that they can be consulted later (Figure 16).

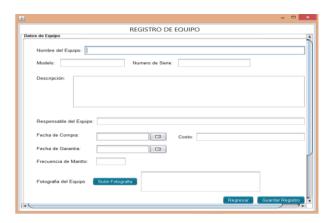


Figure 16 Equipment Registration Window *Source: Own elaboration.*

The maintenance window has its respective drop-down box of No. so that the user

as well as the date (Figure 17).

only has to select and automatically fills the field

Design Preview (MANPREVENTIVO)

UNIVERSIDAD TECNOLÓGICA DE ORIENTAL

MANTENIMENTO INDISTRIAL

PLAN DE MANTEMIRETO PREVENTIVO REGISTRO Y CONTROL

NO. Rem 1

Figure 17 Result of Maintenance Plan *Source: Own elaboration.*

The Check List window is filled only with drop-down lists, the only thing that the user fills by himself are the observations and data of the company and the equipment (Figure 18).



Figure 18 Result of Check List *Source: Own elaboration*

The Work Order window has both dropdown lists and check boxes to fill in this format, where personnel data and maintenance data are filled in.



Figure 19 Result of Work Order *Source: Own elaboration*

Conclusions

The development of the preventive, corrective and predictive maintenance manager software meets the objectives established in this article. The analysis of the software requirements has allowed to identify the specific needs of the organizations in terms of maintenance management, which has been fundamental for the design of a conceptual architecture that integrates in a modular and scalable way the maintenance modalities.

The implementation of functional prototypes of the software has been fundamental to validate key functionalities and obtain early feedback from users. This allowed for continuous adjustments and improvements, gradually adding new functionalities in successive iterations. In addition, extensive testing of functionality, performance, security and usability of the software has been carried out to ensure its quality and reliability.

However, a constant re-evaluation of preventive maintenance activities is necessary to avoid unnecessary costs. A continuous improvement system should be implemented and a success-oriented organizational culture should be promoted, integrating all management systems and establishing responsibilities for functions related to the work order, inventories, equipment coding, among other aspects.

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Assessment of quality defects in a production area of an SME

Evaluación de los defectos de calidad en el área de producción de una PYME

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Abstract

The importance of this study lies in the support SMEs require in terms of the limitations of technologies and work methods for carrying out their daily activities in some manufacturing processes that businesses conducts. The objective was to measure the dependence of the quality defects found in fuses when considering using a new welding component in the production lines. Even with a quality management system, some defects were presented in the final product. Therefore, the methodological design was performed to identify variable defects in fuses, welding components, and production lines. Likewise, the chi-square statistical test was applied to determine the dependence between the variables that intervene in the process. The information obtained was analyzed through the SPSS 20 statistical program. The results showed dependence between the variables, allowing proposals to be established to correct the defects.

Resumen

La importancia del presente estudio, radica en el apoyo que requieren las PYME's en cuanto a las limitaciones de las tecnologías, métodos de trabajo para la realización de sus actividades diarias en algunos procesos de manufactura que llevan a cabo en su negocio, el objetivo planteado fue medir la dependencia de los defectos de calidad que presentaron los fusibles, considerando el uso de un nuevo componente de soldadura utilizado en las líneas de producción, aun con un sistema de gestión de calidad, se presentaron algunas defectos en el producto final; el diseño metodológico se realizó identificando las variables defectos en los fusibles, componente de soldadura y líneas de producción, así mismo se aplicó la prueba estadística chi cuadrado para determinar la dependencia entre las variables que intervienieron en el proceso. La información obtenida se analizó a través del programa estadístico SPSS 20. Los resultados presentaron dependencia entre las variables, permitiendo establecer propuestas para corregir los defectos.

SMEs, Dependence, Manufacturing processes

Pymes, Dependencia, Procesos de manufactura

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Introduction

Support for small and medium-sized SMEs in different areas and activities generates a positive decisive impact on activating competitiveness of these businesses. Most of the time, these companies do not have the experience, preparation, equipment, technology, and personnel that allow them to solve problems quickly and efficiently during line production activities. Therefore, the external practical, theoretical contribution allows to support and solve situations that affect the company. Furthermore, methodological and statistical conclusive results for support provides identifying and resolving the effects of the causes mentioned above.

The previously proposed practice allows these businesses to make effective decisions and apply changes suggested in the problem raised providing certainty and security in the processes. Additionally, this allows application changes in implemented modifications and provides continuous growth and security in the search for a competitive advantage through all elements and processes that integrate the activities of SMEs.

Additionally, the company detected the problem in the middle of 2022 when integrating a new welding component for elaborating different types of fuses manufactured in the production lines. As a result, the quality department detected that the finished product did not meet with the requirements and resistance specifications that the clients requested, causing delays in the production and delivery of the orders. Furthermore, the quality department points out that the defects found in the fuses are not uniform in the production lines, which differ from the supervision area. Also, the quality department considers that the problem arises due to the human factor when carrying out the welding operation.

Therefore, it is established as a hypothesis that the new welding component is generating the quality defects of the fuses in the company's production lines.

Literature review

Small and medium-sized enterprises (SMEs) form a sector of great importance for the economic development of the region and the country. Although these businesses have been entrepreneurship, built through their contribution is the primary source of the generation of jobs, growth, productivity & innovation. In this context, an essential determinant of the development of the local economy lies in the support and monitoring of small and medium-sized companies, seeking to generate competition through the experience gained with their approach and participation in the business sector (Kruja, 2013).

Many countries have been seeking economic progress, most of the developing countries mainly recognize the SME sector. Considered as a promoter of growth and the labor force of a region, it contributes and provides economic growth and business resources as well as employment sources and opportunities.

On the other hand, the roles played by SMEs in the economic development of a nation have been empirically explored, finding a factor of ambiguity. It can be concluded concretely, when examining the economic progress by sector, the specialists in the economic areas, generally ignore the industrial structure of the economy and the impact of the advantage that it may have on the development of the country (Ming-Wen, 2010).

It can be noted that quality is based on a concept that is very fashionable in these times in companies and throughout the business world. The dialogue between all organizations on this subject is typical. It has reference to receiving a bad service or due to a problem with a product. One key element of total quality management is competitiveness because companies without competitiveness could not achieve great success in today's market, thanks to using the quality tool to achieve their objectives. It could also be said that consumers are looking to satisfy their needs and find products, goods, and services that follow the client's needs (Guajardo, 2003).

In the 1980s, researchers considered raising awareness about the importance of the strategic quality field and the critical aspects of their philosophy of integrated improvement and fulfilling immediate customer satisfaction. From publications generated in Japan and sufficient arguments on this subject, many businesses and organizations in the western world started with total quality management programs focused on taking strategic action to improve performance and competitiveness (Gutierrez, 2010).

The generation of competitiveness of companies is of crucial importance to generate a focus on their ability to maintain advantages that participate in that same competitiveness against other companies, generating a sustainable panorama with a greater impact on the region and society. It is of great importance to avoid and reduce losses and waste by increasing production efficiency, no organization should be exposed to waste and misuse of resources to develop its production process (Gonzalez, 2011).

Another author Cuatrasecas, (2009) established that a production process represents a central element made up of a series of coordinated activities for the development of physical operations.

In addition, there are activities in which a series of productive factors interfere to transform them into products. The integration of processes and quality generate wealth; that is, they add value to the raw material acquired by the company. The acquired materials represent valuable elements, increasing the potentiality of satisfying the client's needs with each activity of the production process. Therefore, it is important to identify the processes of raw materials and products being used to obtain the final product. Generally, these processes are executed through tasks, flows, and storage (Mayorga, Ruiz, Marcelo, & Moyolema, 2015)

On the other hand, Miranda & Toirac, (2010) pointed out that production generates a phase in the economic process. Some productive factors are transformed to make goods and services and meet needs. The neoclassical theory establishes the creation of wealth with a focus on increasing the well-being of a social group, demanding the efficient application of scarce resources to enhance the achievement of well-being; resources are generally directly related to the factors of production.

ISSN-Online: 2524-2105 ECORFAN® All rights reserved. In the 1980s, researchers considered raising awareness about the importance of the strategic quality field and the critical aspects of their philosophy of integrated improvement and fulfilling immediate customer satisfaction. From publications generated in Japan and sufficient arguments on this subject, many businesses and organizations started with total quality management programs focused on taking strategic action to improve performance and competitiveness (Syamsul, Djabir, & Ria, 2012).

However, the standards published by ISO, considered as Quality Management standards, generated their first edition in 1987 by the ISO 9000 series, provided what is currently an example of quality worldwide, providing general well-being to manufacturers and consumers of goods and. Services with thousands of certified companies around the world, leading the European continent with more than 500,000 companies (Carrera, Ligña, Mortreno, & Morales, 2018).

Another aspect of total quality management focuses on preventing repetitive processes for an activity to eliminate problems that could arise at the end of each process and to have a balanced work environment in which the organization reacts quickly to customer needs and requirements. In this regard, the members of these businesses must be aware of the value and role they represent in this process. Other alternatives to manage growth and value must include the elements in which the company participates inside and outside, increasing the analysis and limits of the processes carried out (Carro & Gonzalez, 2010).

Lozano (1998) conducted a study in which he interpreted a completely close relationship in the quality field, a product quality symbol. The subject of quality means the quality of work. Another main point is the quality of service, as well as the quality of information. The study represents the product quality symbol, such as the quality industry process, medical field areas quality, and other aspects of quality, including engineers, managers, and executives who integrate the system's quality. Furthermore, it constitutes the quality contributions of the company in the planning process and the quality of the objectives. Its primary focus was to control the quality present in all manifestations.

Moreover, Ramos, (2011) pointed out that quality management must be represented as a philosophy that is considered an approach to support companies to obtain excellent results, several advantages must be considered, by offering results in the development of processes and management a vision of quality., generating a continuous improvement to define the strategic processes proposed by the organization.

Another author defines quality as a key element in survival; concretizing it allows turning it into a long-term competitive strategy focused on permanent execution. It is worth mentioning that it appears as a living standard of achievement in people, achievement of the company, its objectives, its processes, and in general of all the elements and activities of the organization. The company must have the commitment to improve products and services to gain an advantage over competitors in an approach to reduce errors and make things right the first time (Demuner & Mercado, 2011).

Quality is perceived and well received from the participation of all company members in their tasks to the effectiveness of preventive signs. In these cases, there should be no reason to neglect the order of the process, with a focus on achieving excellence. Quality allows the business to be profitable, productive, and participate in the market; it establishes a series of procedures that provide business success in a coordinated and categorical manner (Maldonado, 2018). Quality management systems must meet the following factors: improve internal operation, competitive advantages, and customer demand (Erazo, Acevedo, Guzman, & Rodriguez, 2010).

Every organization requires a great effort before, during and after having prepared and implemented a quality management system, the monitoring and control of the system through the evaluation of the system through quality audits carried out by third parties (Horovitz, 1991). Consequently, quality is a factor that must be considered as a generator of a competitive advantage, by establishing a degree of cohesion in the inherent characteristics that provide the need or expectation, continuously implicit or obligatory, translating into terms of compliance with requirements, for which every system is obliged to perform measurements on its processes and critical attributes to determine their conformity. If a nonconformity is identified, it is defined as the absence of the quality (Santamaría, 2017).

Nevertheless, quality assurance depicted through a series of mechanisms developed in Latin America and Europe; it emphasizes the relationship, needs, characteristics that influence and emerge from manufacturing systems providing responses. However, it is not complex to identify common characteristics that have some generated its appearance, development, and implementation. Although some differences are based on the purposes and functions assigned, in which they result in methodological analysis associated with their use, management, and application of the obtained results (Espinoza & Gonzalez, 2012).

Furthermore, quality assurance starts from the Conceptual phase of a project and concludes with a final product of great satisfaction to meet customer expectations. Finally, the quality system, represented by a technical department, intends to establish control mechanisms of the economic proposals through the implementation of key performance indicators; in these cases, they are decisive for a correct control carried out in the course of the elaboration of the calculations and the unit prices. (Chase, Jacobs, & Aquilano, 2012).

Methodology

The objective of this chapter is to explain the methodology used to collect and analyze the information used in this study. The approach or nature applied in this study was quantitative, of a non-experimental type with a cross-sectional design with a descriptive-correlational scope (Hernandez, Fernandez, & Baptista, 2014). It was applied for convenience to obtain the study information in a given time, apply the statistical tests and process the corresponding information to analyze the results (Anderson, Sweeney, & Williams, 2008).

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In conclusion this research was focused on determining if there is a dependency between the variables defects in the fuses, welding component and production line through the chi square test (Lind, Marchal, & Wathen, 2012).

Likewise, the research was carried out of the applied type since an attempt was made to solve a problem that arose in a manufacturing SME. The type of sampling selected was nonprobabilistic for convenience and availability of schedules and manufacturing in the production lines (Levin & Rubin, 2010).

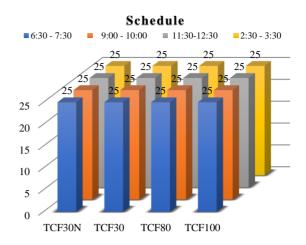
According to the production standard, 6,400 fuses must be produced daily from all production lines. For this work, a non-probabilistic sample was applied due to the easy acquisition of fuse samples and carrying out the measurement process by the quality department. The formula for finite samples was reviewed to determine the sample size (Bluman, 2007). The result demonstrated that at least 362 pieces were needed for a representative study population sample. To conclude the sample results, it was defined to apply it to 400 fuses according to the quality department's recommendations.

Whereby the information was collected through a checklist designed by the quality department, which includes the day, time of production, year, and model, assigning a consecutive number to each piece once an electrical test was conducted on the fuse. Although the collection was carried out in the first shift through the quality department, table 1 shows the schedules and fuses obtained as a sample.

| Schedule | TCF30N | TCF30 | TCF80 | TCF100 |
|--------------|--------|-------|-------|--------|
| 6:30 - 7:30 | 25 | 25 | 25 | 25 |
| 9:00 - 10:00 | 25 | 25 | 25 | 25 |
| 11:30-12:30 | 25 | 25 | 25 | 25 |
| 2:30 - 3:30 | 25 | 25 | 25 | 25 |

Table 1 *Daily production sample by lines Source: Own elaboration.*

Graph 1 represents the non-probabilistic sampling selected for convenience and availability of schedules and manufacturing in the production lines.



Graphic 1 Daily production sample by lines Source: Own elaboration

Results

The results of the data obtained objectively and logically are presented below, accompanied by the respective statistical treatment. These results are shown through tables and analyzed based on the hypotheses raised, presenting the calculated values and the established probability levels.

In addition, through the data analysis of the statistical program SPSS 20, the result was captured in the contingency table presented in table 2, showing 12% of resistance failures of the fuses extracted for the test in the TCF30RN line. The minimum result obtained in the TCF80 line was 5%. In general, 9% was obtained, equivalent to 36 pieces with quality problems of the 400 registered and analyzed as a sample.

| | | Production lines | | | | |
|---------|--------------|------------------|------|------|------|-------|
| | | Líne | Líne | Líne | Líne | |
| | | TCF | TCF | TCF8 | TCF | |
| | | 30RN | 30 | 0 | 100 | Total |
| Quality | Unacceptable | 12 | 8 | 5 | 11 | 36 |
| test | Acceptable | 88 | 92 | 95 | 89 | 364 |
| Total | | 100 | 100 | 100 | 100 | 400 |

Table 2 Contingency table & Quality test of production lines.

Source: Own elaboration

Graph 2 shows the results of the test in which the percentages of the fuses that do not meet the quality specifications can be seen, as well as the percentage of those that were accepted and the total sample analyzed.



Graphic 2 Quality test of production by lines *Source: Own elaboration*

Table 3 shows the chi-square test for the variable defects of the fuses (Anderson, Sweeney, & Williams, 2008), with the welding component verifying the hypotheses raised in the investigation. The quality defects of the fuses in the production lines are not derived from the integration of the new welding component. Since the calculated value of chi-squared (3.663) appears in the left region of 7.815, the null hypothesis is not rejectable at the 0.05 level of significance. Therefore, there is no evidence of a relationship between the welding component and the defects of the components' fuses.

| | Value | gl | Sig. asymptotic (bilateral) |
|--------------------|--------|----|-----------------------------|
| Pearson chi-square | 3.663a | 3 | .300 |
| likelihood ratio | 3.885 | 3 | .274 |
| Linear by Linear | .219 | 1 | .640 |
| Association | | | |
| N of valid cases | 400 | | |

Table 3 Chi-square test *Source: Own elaboration*

Gratitudes

We appreciate the support and facilities provided to the authorities of the Technological University of Ciudad Juarez.

Conclusions

In conclusion the results obtained through the statistical tests allowed us to define the methodological proposal raised at the beginning of the investigation. Furthermore, the rejection of the null hypotheses strengthened the security of great ideas remaining about the scope and effectiveness of its implementation and use.

Therefore, the breakdown of the results offered the identification of internal details of the quality department, which enhanced the opportunity for the investigation.

Consequently, the results made it possible to determine that the welding component was not presenting the problem. The sample did not yield convincing evidence to determine that it was one of the factors influencing the production process since the component was integrated at the beginning of the year. Therefore, the supervision department considered the problem generated due to the component's quality. However, the resistance tests yielded a non-significant percentage of a statistical sample that meets the requirements to determine if all the daily production generated in the production lines had to be reviewed to ensure that it was generating the quality problem.

As no problems were found in the welding component, it is essential to review the production processes of the operators since it may be one of the contributing factors influencing the defects, as well as review the calibration of the welding machines to ensure the quantity and amperage are correct, creating a new line of research.

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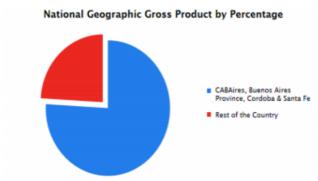
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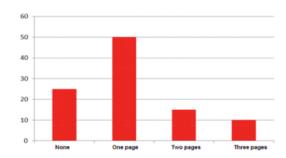


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